

China Graphite Group Limited

中国石墨集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2237)

(the “Company”)

SHAREHOLDERS COMMUNICATION POLICY

1. PURPOSE

- 1.1 This Policy aims to set out the provisions with the objective of ensuring that SRE Group Limited’s shareholders, both individual and institutional (collectively, “**Shareholders**”), and, in appropriate circumstances, the investment community at large, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Company.
- 1.2 For the purpose of this Policy, references to the investment community are intended to include the Company’s potential investors as well as analysts reporting and analyzing the Company’s performance.

2. GENERAL POLICY

- 2.1 The board of directors shall maintain an on-going dialogue with Shareholders and the investment community, and will regularly review this Policy to ensure its effectiveness.
- 2.2 Information shall be communicated to Shareholders and the investment community mainly through the Company’s financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the disclosures submitted to The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and its corporate communications (as defined in the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) (“**Corporate Communications**”) and other corporate publications on the Company’s website.
- 2.3 Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Any question regarding this Policy shall be directed to the Company Secretary of the Company, whose contact information are available on the Company’s website.

3. COMMUNICATION STRATEGIES

Shareholders' enquiries

- 3.1 Shareholders should direct their questions about their shareholdings to the Company's share registrar in Hong Kong.
- 3.2 Shareholders and the investment community may at any time make a request for the Company's publicly available information and the Company shall provide such information to the extent practicable.

Corporate Communications

- 3.3 Corporate communications will be provided to the Shareholders in plain language and in both English and Chinese versions to facilitate the Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (printed or electronic).
- 3.4 Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company in order to facilitate timely and effective communications.

Corporate Website

- 3.5 Dedicated investor relation sections are available on the website of the Company. Materials on the website of the Company are regularly updated. Information released by the Company to the Stock Exchange is also posted on the website of the Stock Exchange immediately thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents, etc.
- 3.6 Presentation materials provided on the annual general meeting and the result announcement of the Company are posted on the website of the Stock Exchange as soon as possible upon publication.

Shareholders' Meetings

- 3.7 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
- 3.8 Appropriate arrangements for the annual general meetings shall be in place to encourage Shareholders' participation.
- 3.9 The process of the Company's general meetings will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.

3.10 Board members, in particular, either the Chairmen or Vice Chairmen of Board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders' questions.

Investment Market Communications

3.11 Investor/analysts briefings and one-on-one meetings, roadshows (both domestic and international), media interviews, marketing activities for investors and specialist industry forums etc will be regularly available in order to facilitate communication between the Company, Shareholders and the investment community.

4. SHAREHOLDER PRIVACY

4.1 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

5. CONTACT INFORMATION

5.1 Contact information of the Company and the Company's Hong Kong share registrar are available on the Company's website (www.chinagraphite.com.hk).

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